

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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Wachovia Bank, National Association and
Wachovia Capital Markets LLC,

Plaintiffs,

-against-

VCG Special Opportunities Master Fund, Ltd.
(f.k.a. CDO Plus Master Fund Ltd.),

Defendant.
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08 CIV 5565

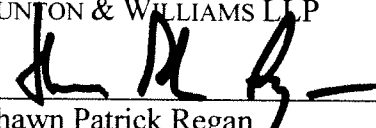
Civil Action No.:
ECF Case

**RULE 7.1 DISCLOSURE
STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record certifies that Wachovia Bank, National Association and Wachovia Capital Markets, LLC are wholly-owned subsidiaries of Wachovia Corporation, a financial services holding company which is a publicly traded corporation on the New York Stock Exchange under the symbol WB.

No publicly held corporations own 10% or more of Wachovia Corporation stock.

Dated: New York, New York
June 23, 2008

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